

Investor Day

27 October 2021

Disclaimer

This document contains forward-looking statements that involve risks and uncertainties, including references, concerning the Group's expected growth and profitability in the future which may significantly impact the expected performance indicated in the forward-looking statements. These risks and uncertainties are linked to factors out of the control of the Company and not precisely estimated, such as market conditions or competitors' behaviors. Any forward-looking statements made in this document are statements about Worldline's beliefs and expectations and should be evaluated as such. Forward-looking statements include statements that may relate to Worldline's plans, objectives, strategies, goals, future events, future revenues or synergies, or performance, and other information that is not historical information. Actual events or results may differ from those described in this document due to a number of risks and uncertainties that are described within the 2020 Universal Registration Document filed with the French Autorité des marchés financiers (AMF) on April 13, 2021 under the filing number: D.21-0303 or its Amendment filed on July 29, 2021 under the number: D. 21-0303-A01.

Revenue organic growth and Operating Margin before Depreciation and Amortization (OMDA) improvement are presented at constant scope and exchange rate. OMDA is presented as defined in the 2020 Universal Registration Document. All amounts are presented in € million without decimal. This may in certain circumstances lead to non-material differences between the sum of the figures and the subtotals that appear in the tables. 2021 objectives are expressed at constant scope and exchange rates and according to Group's accounting standards.

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Closing remarks

Gilles Grapinet, *CEO*

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Worldline 2024 ambition

Revenue	9% to 11% revenue CAGR 2022-2024
OMDA	Above 400bps improvement over the period Trending towards 30% OMDA margin by 2024
FCF	c.50% OMDA conversion by 2024



A premium global Paytech company
at the heart of the European payment ecosystem

Thank you

For more information, please contact:

Laurent Marie

Group Head of Investor Relations

M +33 7 84 50 18 90

laurent.marie@worldline.com

Benoit D'amécourt

Deputy Head of Investor Relations

M +33 6 75 51 41 47

benoit.damecourt@worldline.com

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